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ILLINOIS COMMERCE COMMISSION

THE PEOPLES GAS LIGHT AND COKE
COMPANY)

Informational Statement pursuant to Section
6-102(d) of the Public Utilities Act in connection
with the proposed issuance and sale of up to \$250
million aggregate principal amount of bonds or
notes or a combination thereof, in one or more
series.)

01-0655

SECOND REPORT

The Peoples Gas Light and Coke Company ("Company" or "Peoples") respectfully submits this second report, for the period ended March 31, 2002, with respect to the bonds authorized by the order of the Commission entered on November 7, 2001, in the above-entitled Docket No. 01-0655. (Reference is made to the initial report to the Commission in this Docket for the period ended December 31, 2001, dated February 27, 2002.)

None of the bonds or notes approved by the order in this docket have been issued.

During the period ended March 31, 2002, the Company has not incurred any expenses in connection with the issuance and sale of the bonds described in this docket:

| | Three Months Ended March 31, 2002 | Cumulative Total at March 31, 2002 |
|------------------------------|--------------------------------------|---------------------------------------|
| Illinois Commerce Commission | | |
| -Issuance Fee | \$0.00 | \$400,000.00 |
| -Other Expenses | 0.00 | 0.00 |
| Total | <u>\$0.00</u> | <u>\$400,000.00</u> |

Dated at Chicago, Illinois this 28th day of May, 2002.

Respectfully submitted,

THE PEOPLES GAS LIGHT AND COKE COMPANY

By Katherine A. Donofrio
Katherine A. Donofrio
Senior Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Katherine A. Donofrio, being first duly sworn, on oath states that she is Senior Vice President of The Peoples Gas Light and Coke Company, that she has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of her knowledge, information and belief.

Katherine A. Donofrio

Subscribed and sworn to before
me this 28th day of May, 2002

Carol B. O'Reilly
Notary Public

My Commission Expires:

